Augmenting Visualizations with Interactive Data Facts to Facilitate Interpretation and Communication









Alex Endert



John Stasko





What are data facts?

How can we integrate data facts into visualization tools?

Why is this integration beneficial?

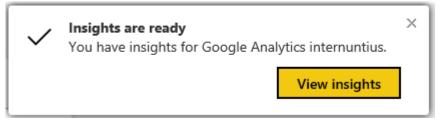
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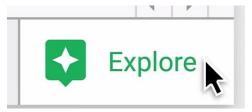
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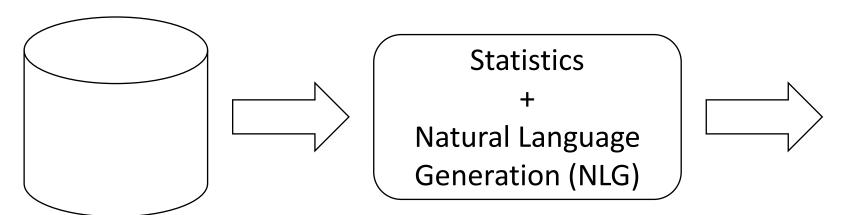








Auto-insight Systems Q



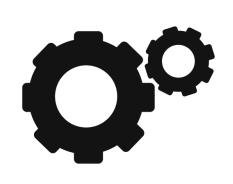
Sales for US is 3 times Europe

There is a rising trend of SUV's market share

There is a falling trend of Sedan's market share

Acceleration and Horsepower exhibit a moderate correlation

Displacement and Horsepower exhibit a strong correlation

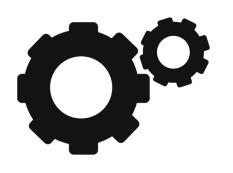






Auto-insight Systems

Visualization Systems

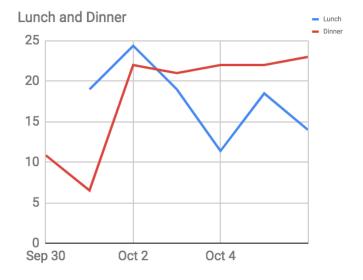


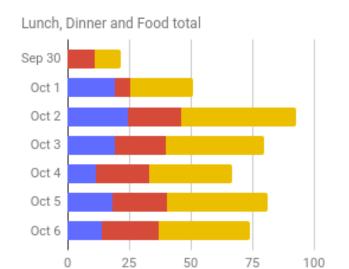




Auto-insight Systems

Visualization Systems

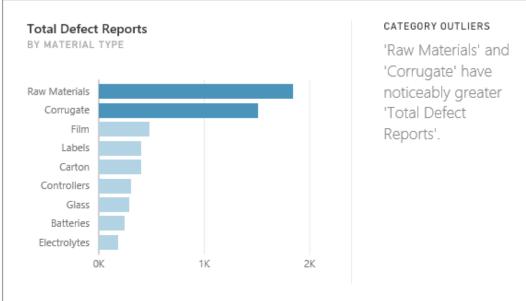


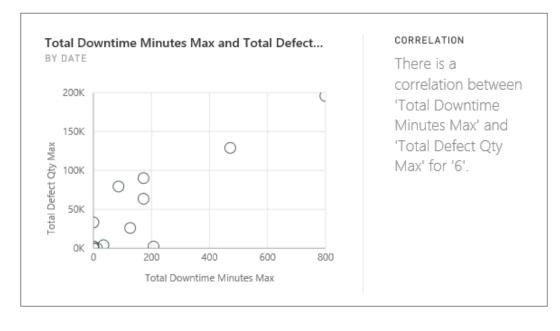


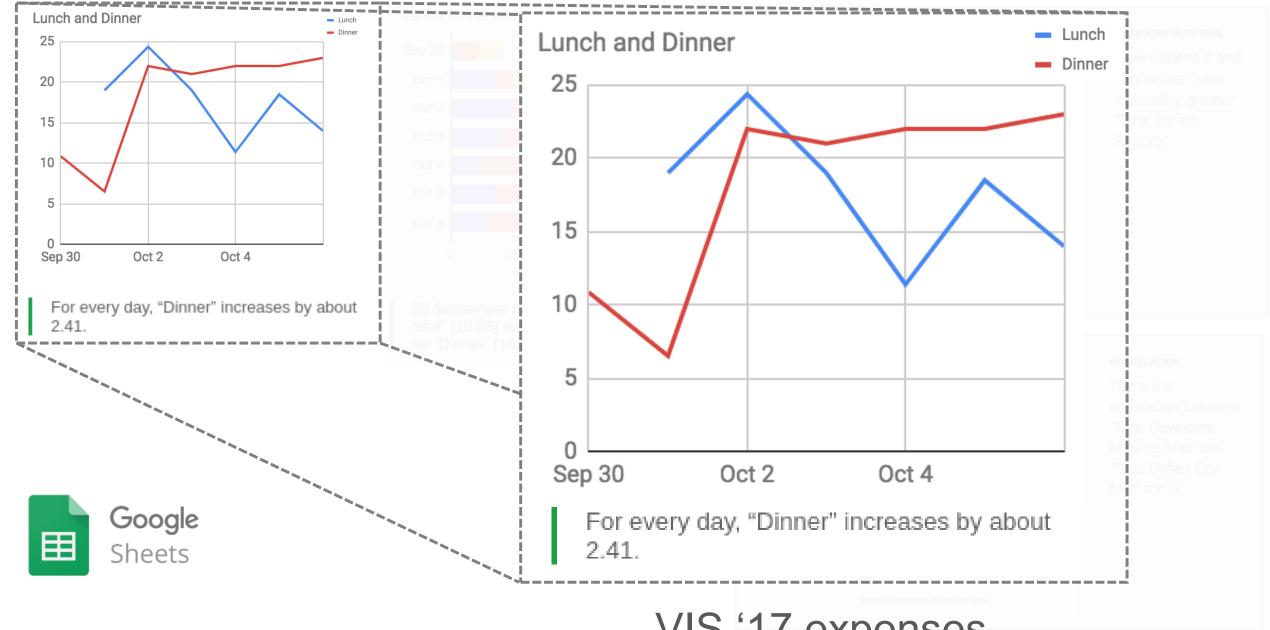
For every day, "Dinner" increases by about 2.41.

30 September has the lowest value for "Food total" (10.86) and the second-lowest value for "Dinner" (10.86).



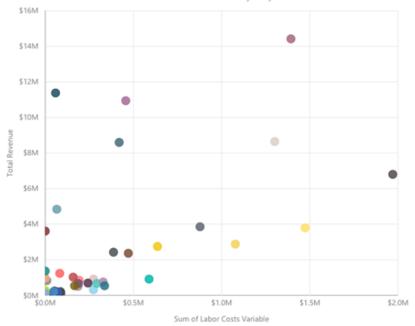






VIS '17 expenses

Sum of Labor Costs Variable and Total Revenue by City



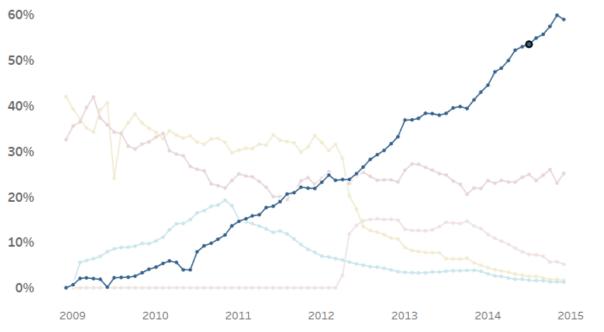
The analysis measures Total Revenue and Sum of Labor Costs Variable across 50 cities.

- As Sum of Labor Costs Variable increased, Total Revenue increased based on the data provided. Specifically, when Sum of Labor Costs Variable increased by \$1, Total Revenue increased \$4. There may be other factors contributing to Total Revenue, but there is evidence of a very strong relationship.
- When organized into groups of similar Sum of Labor Costs Variable and Total Revenue values, one distinct group stands out. There were 44 cities that had values of Sum of Labor Costs Variable between \$0 and \$1.5 million and Total Revenue between \$0 and \$4.8 million.
- The distribution of Sum of Labor Costs Variable ranges from \$0 to \$2 million. The average Sum of Labor Costs Variable per city is \$287,794 and the median is \$84,637.
- The minimum value for Total Revenue is \$0 and the maximum value is \$14.4 million. The average Total Revenue per city is \$2.1 million and the median is \$687,266.

powered by Narrative Science

Percentage of Market Share per Mobile OS

December 2008 to December 2014



Automated Insights

Natural Language Generation

In July 2014, 54 percent global global mobile operating system market share was owned by Android. Goodness gracious! That's more than half!

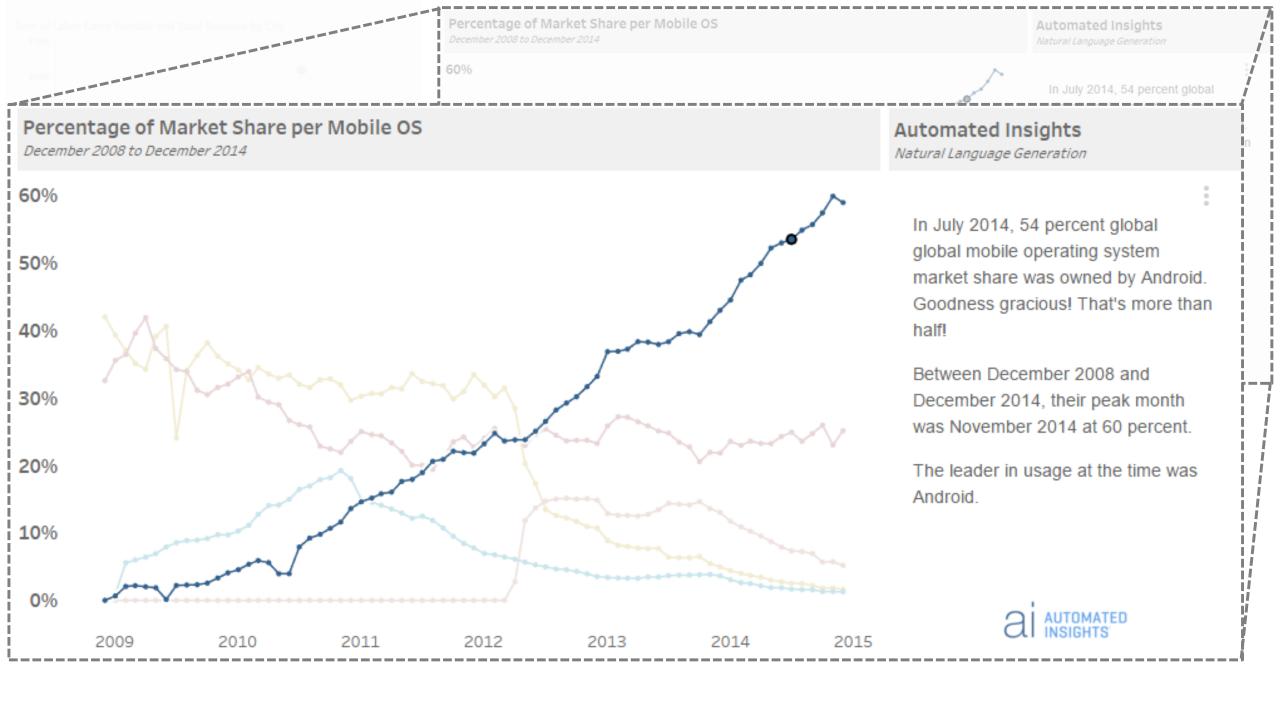
Between December 2008 and December 2014, their peak month was November 2014 at 60 percent.

The leader in usage at the time was Android.









- For every day, "Dinner" increases by about 2.41
- There is a correlation between Acceleration and Horsepower
- Between December 2008 and December 2014,
 Android's peak month was November 2014 at 60%
- Five cylinder cars have highest average Acceleration

"Insights"?



Defining "Insights"

Toward measuring visualization insight.
 North (2006)

Defining insight for visual analytics.
 Chang et al. (2009)

- For every day, "Dinner" increases by about 2.41
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Insights Data Facts

Data Fact:

"a textual description of the result of one or more statistical functions applied to the data used to create a visualization."

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Can we do more with data facts?

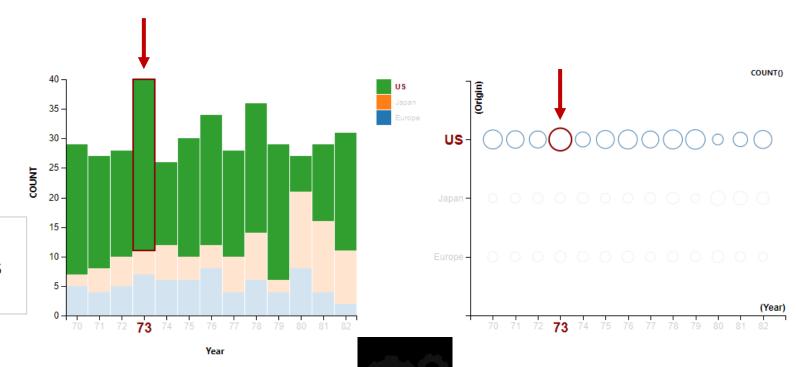
Can data facts present communication-oriented alternatives?

US manufactures highest number of cars. The highest number of US cars were manufactured in 1973.



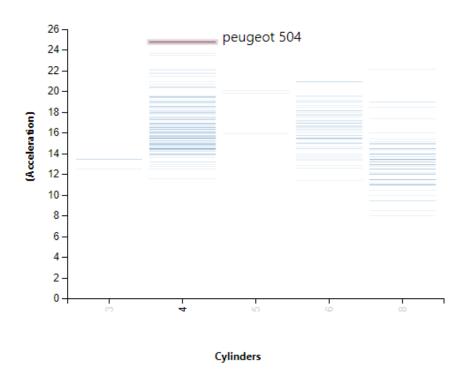
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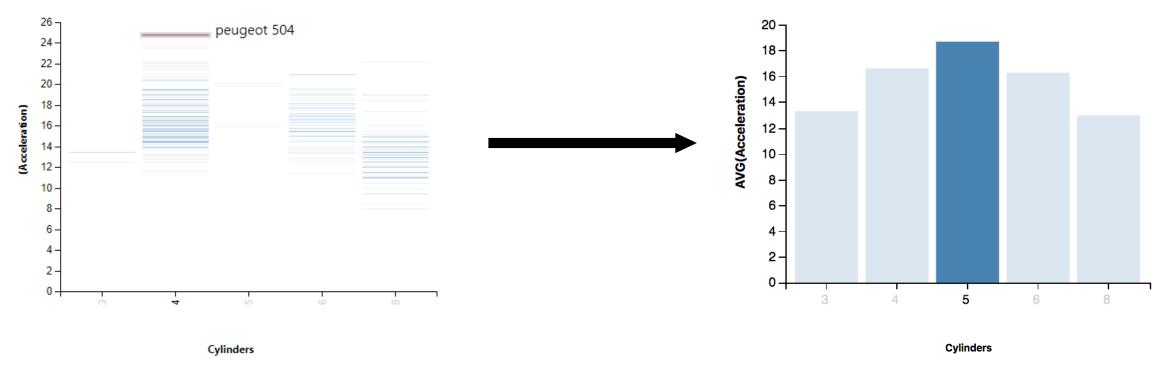
Can data facts aid exploratory data analysis?



Cylinders: 4 has item (peugeot 504) with highest value for Acceleration



Can data facts aid exploratory data analysis?



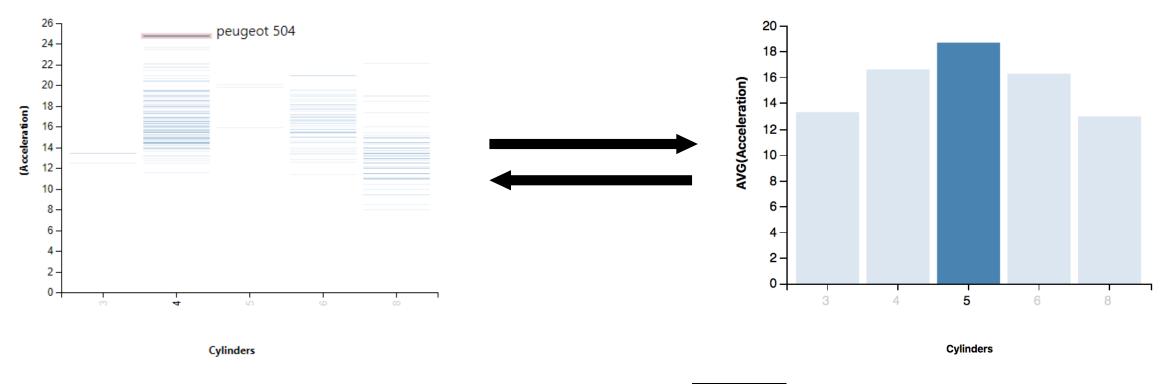
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Cylinders: 5 has highest average Acceleration

Can data facts aid exploratory data analysis?



Cylinders: 4 has item (peugeot 504) with highest value for Acceleration





Cylinders: 5 has highest average Acceleration

What are data facts?

How can we integrate data facts into visualization tools?

Why is this integration beneficial?





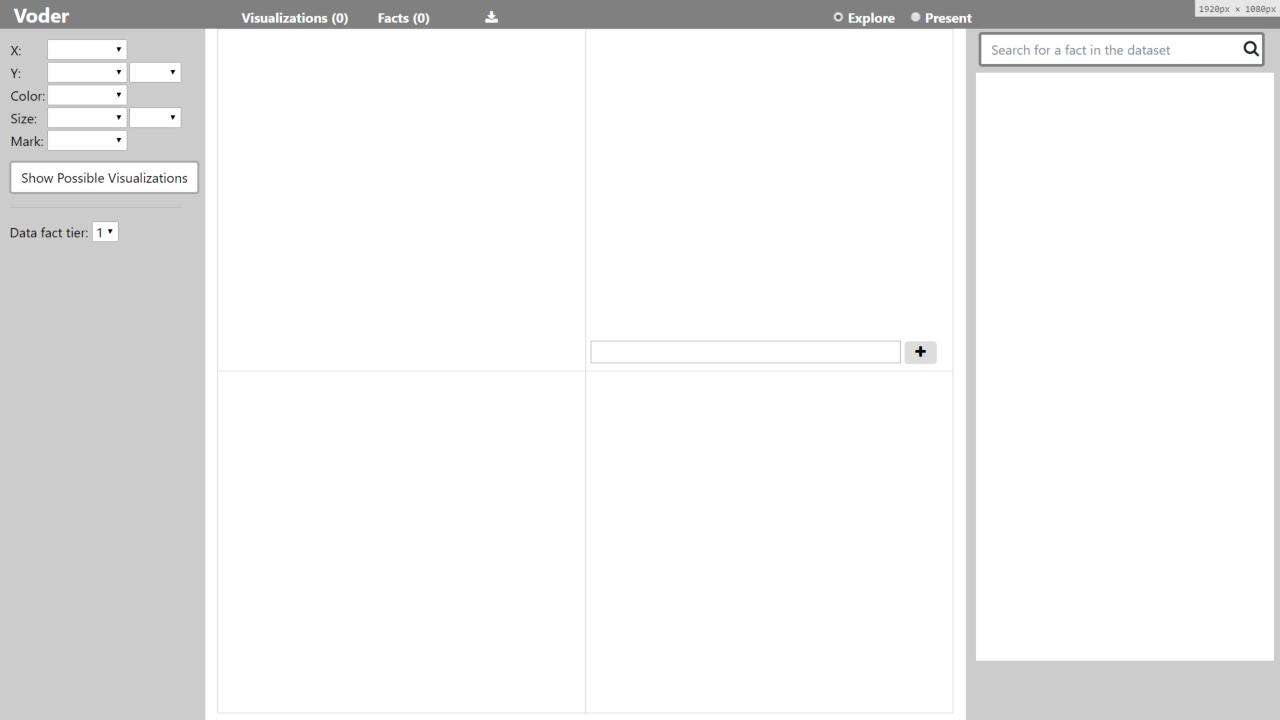
Manual View Specification

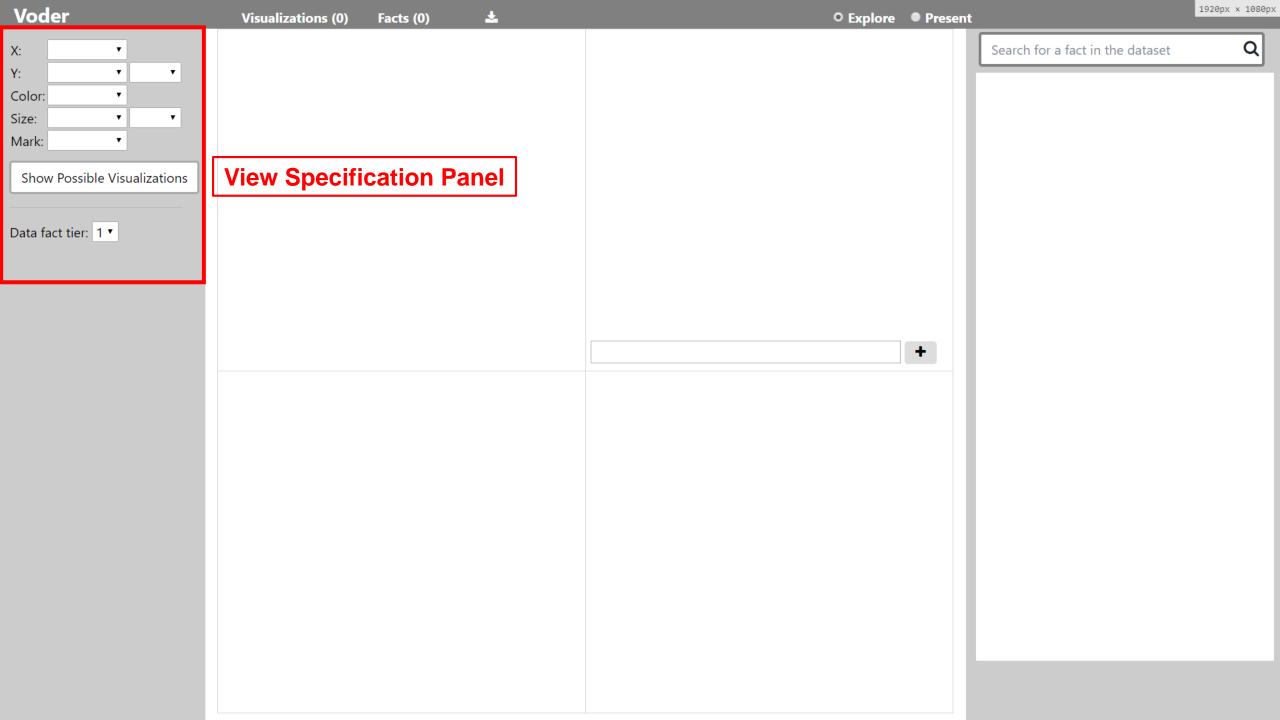


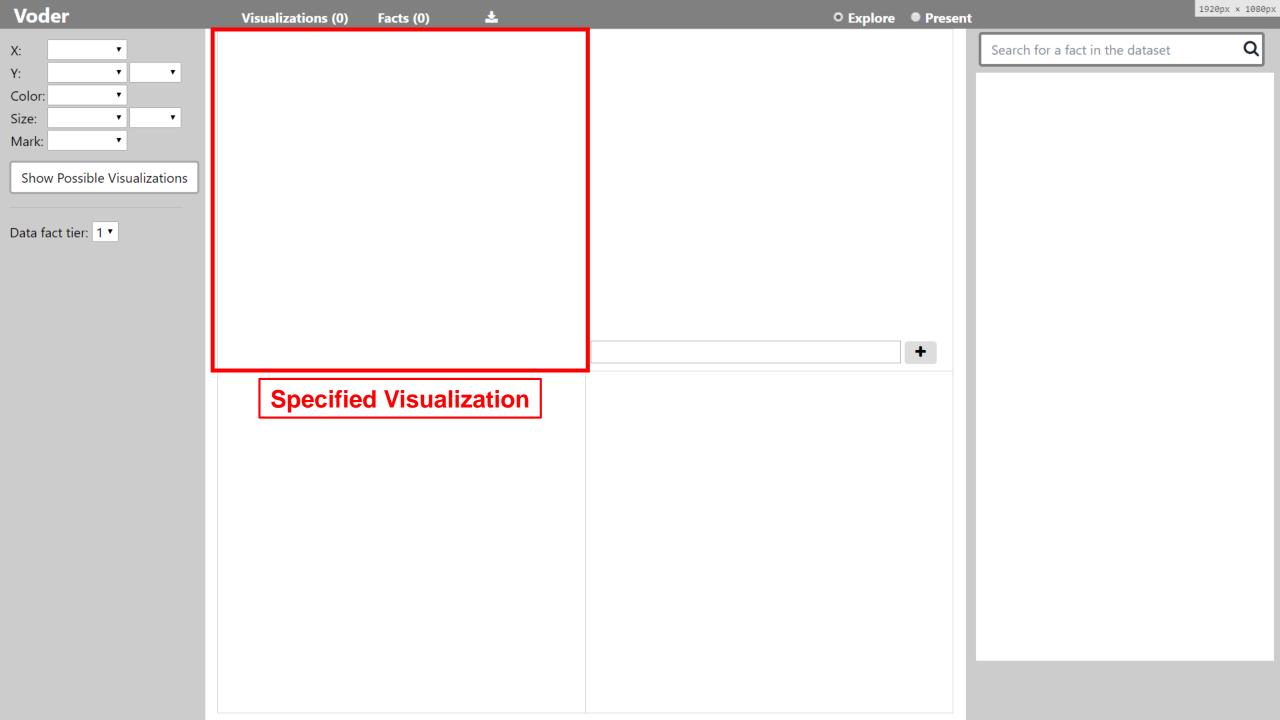
Interactive Data Facts

Disc-shaped voice-box translation devices that enabled the Phylosians to converse in audible language with humanoid visitors

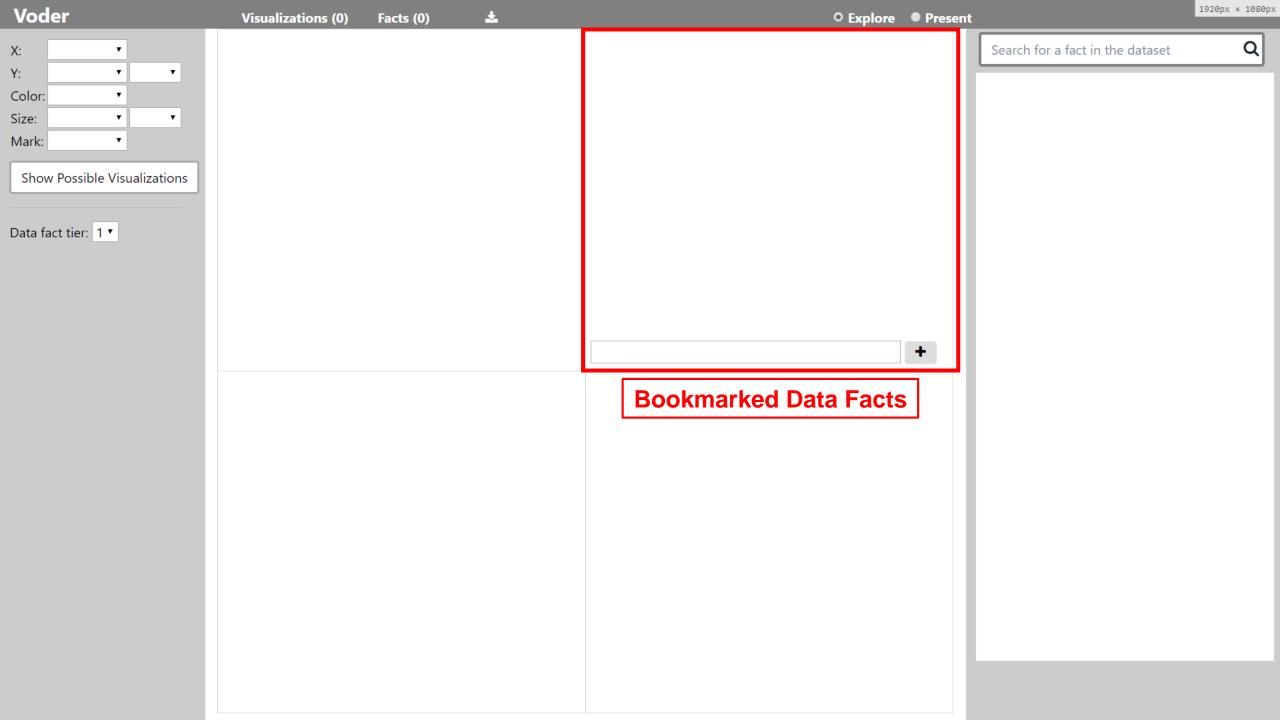


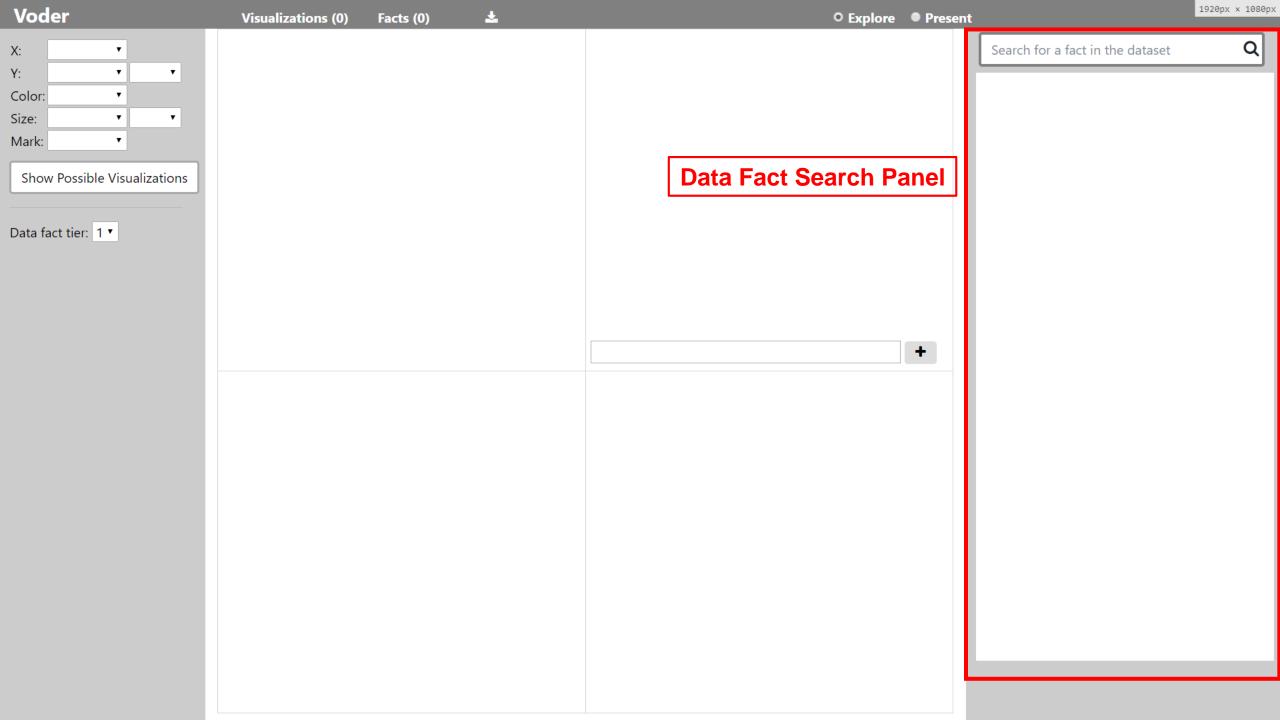


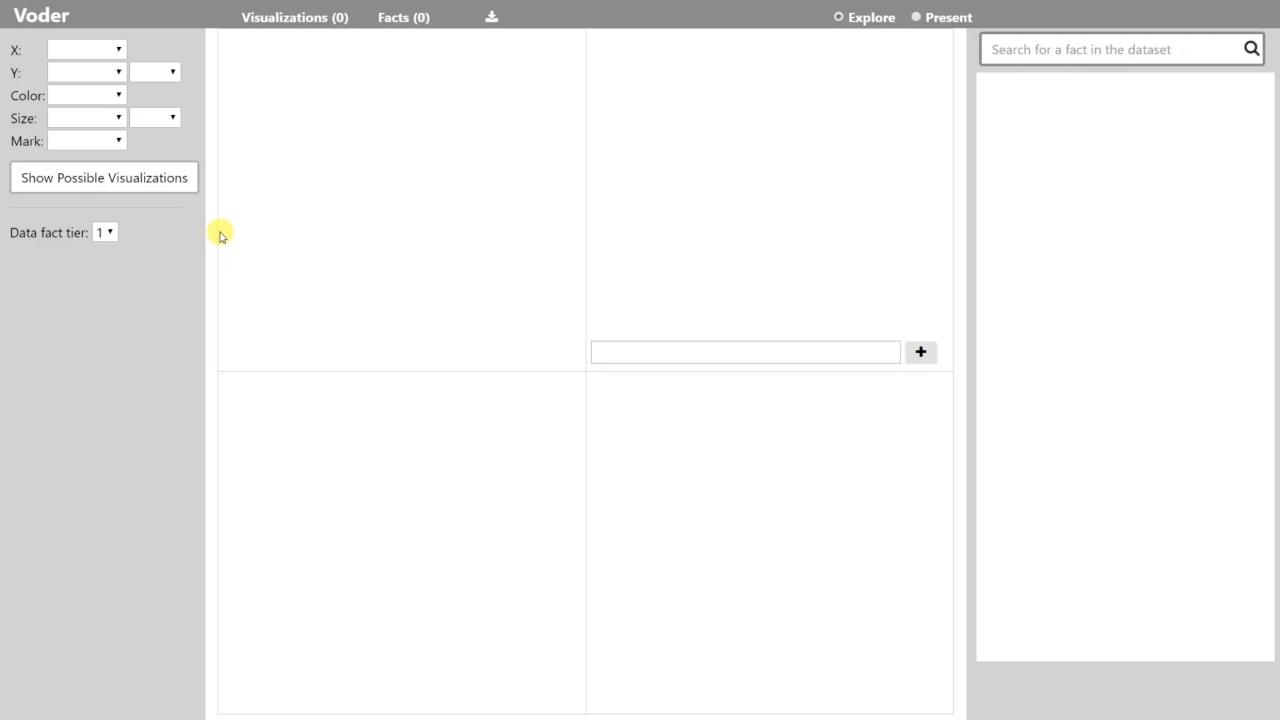




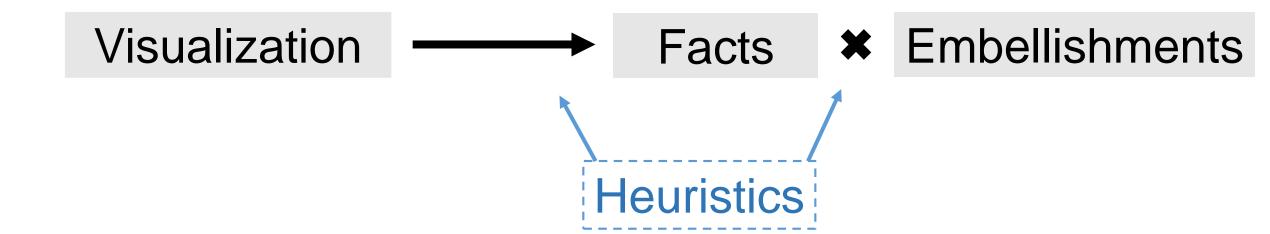




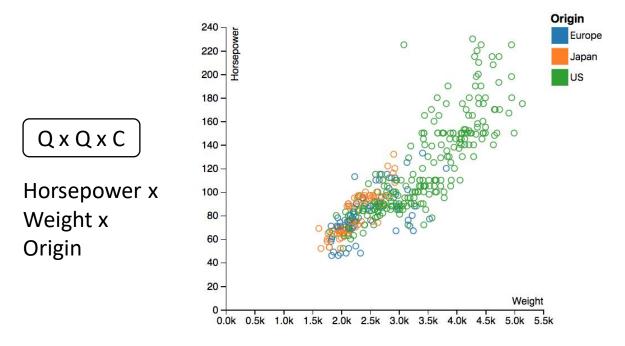




Demo



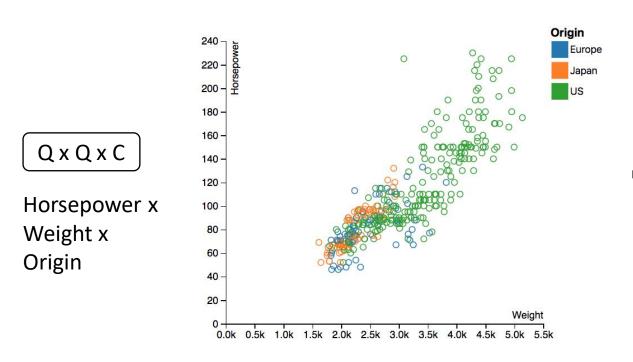
Attribute Combination	Example Data Fact	Task(s)	Visualization	Embellishments				nts	be an outlier
				О	S	IL	TH R	L CH QL	
N	pontiac grand prix has highest value for Horsepower	Find Extremum	Strip plot						(where Control of the
	Most values for Horsepower are in the range 75 - 125	Characterize Distribution	Strip plot						the interqua
			Box plot						Tier 1: Top 2 ou
			Histogram						The first part of the first pa
	pontiac catalina appears to be an outlier	Find Anomalies	Strip plot						Task: Correlation Example: Acceleration a.
			Box plot						strong inverse correlation
С	Europe has the least number of items	Find Extremum	Bar chart						Generation criteria: $r < -0.5$
	Number of items in US is 2.57 times the number of items in Europe	Characterize Distribution	Donut chart						(where r is Pearson's correlation c
NxN	Acceleration and Displacement have a strong inverse correlation	Correlation	Saattamilat			Tier 1: Strong correlations ($r < -0.7$ or $r < -0.5$			
	Most items in the dataset have high Horsepower and low MPG	Characterize Distribution	Scatterplot					_	
CxN	Average Retail Price of SUV is 1.76 times Sedan	Characterize Distribution	Bar chart						Task: Characterize Distribution (relative values) Example: Average Displacement of 8 is 3.76 times
	Japan has highest average MPG	Find Extremum (+Derived Value)	Donut chart						Generation criteria: value1 >= 1.5*value2 (where values correspond to two categories)
	Europe has item (fiat 128) with lowest value for Displacement	Find Extremum	Strip plot Scatterplot						Tier 1: Pair with maximum difference, Tier 2: 2-3 of top 3 difference pairs
СхС	The largest group of items in the dataset have Origin:Europe and Cylinders:5	Find Extremum	Stacked bar chart						Task: Find Extremum
	US has most number of items. Most items in US belong to 8 for Cylinders	Characterize Distribution (+Find Extremes)	Scatterplot + Size				Example: Europe has the least number of items Generation criteria: MIN, MAX		
NxNxN	Most items with low MPG and low Weight also have low Horsepower	Characterize Distribution	Scatterplot + Size						Tier 1: Data cases with max/min values, Tier 2: 2-3 of top and bottom 3 values
CxNxN	Overall, Displacement and Weight have a strong correlation	Correlation	Scatterplot						Task: Characterize Distribution (common range of
	Items with Origin:Japan exhibit a strong correlation between Displacement and Weight	Correlation (+Filter)	Scatterplot + Color						values) Example: Most values for Horsepower are in the range 75 - 125
	Most items with Origin: Europe have low Displacement and low	Characterize Distribution	Scatterplot + Color						Generation criteria: Q1-Q3
	Weight	Characterize Distribution	Scatterplot + Size						(where Q1, Q3 are first and third quartiles)
CxCxN	datsun 1200 with lowest value for Weight has Cylinders:4 and Origin:Japan	Find Extremum	Strip plot + Color Scatterplot + Color						Task: Characterize Distribution (quadrant-based) Example: Most items with Origin: Europe have low
	Items with Origin: Japan and Cylinders: 4 have lowest AVG(Weight)	Find Extremum (+Derived Value) (+Filter)	Strip plot + Color Scatterplot + Color Scatterplot + Size						Displacement and low Weight Generation criteria: >75% of items in one quadrant (where quadrants are based on mid-points of range of values for an attribute)



Visualization







Correlation

Pearson's r <-.75 or >.75

Distribution

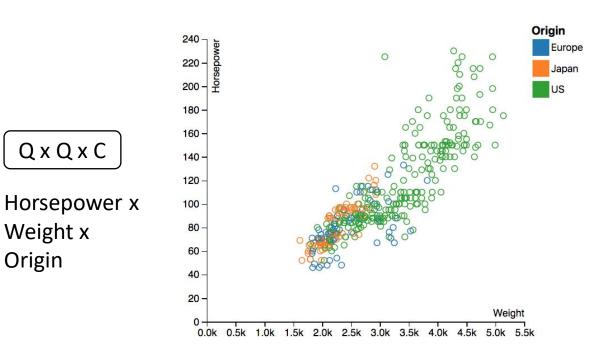
(#points in BIN > 75%)

Visualization





Embellishments



Correlation

Pearson's r <-.75 or >.75

Distribution

(#points in BIN > 75%)

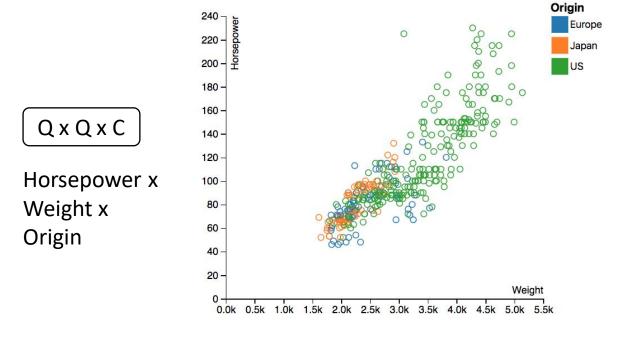
- Overall, Horsepower and Weight have a strong correlation
- Items with Origin: Japan exhibit a strong correlation between Horsepower and Weight
- Items with Origin: US exhibit a strong correlation between Horsepower and Weight
- Most items with Origin: Japan have low Horsepower and low Weight

Visualization

Facts



Embellishments



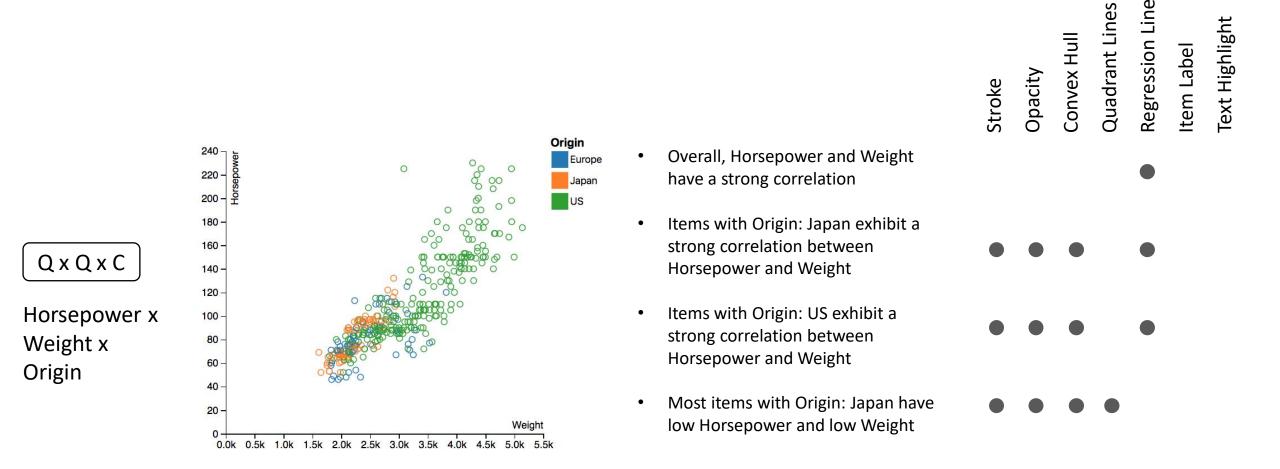
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Visualization

Facts



Embellishments



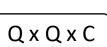
Visualization



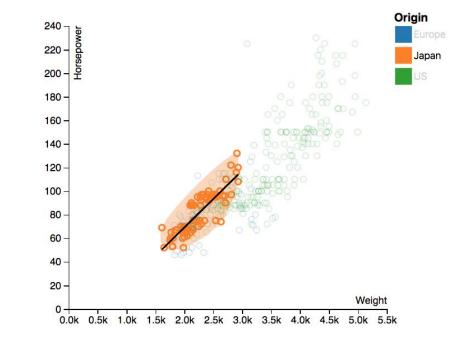


Embellishments

Stroke



Horsepower x Weight x Origin



- Items with Origin: Japan exhibit a strong correlation between Horsepower and Weight

What are data facts?

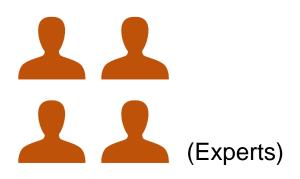
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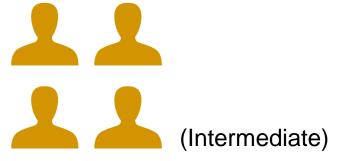
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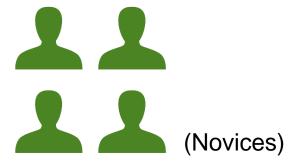
User Study



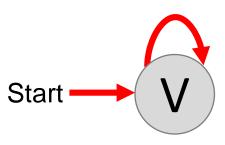
Task: Explore the data and present your findings.

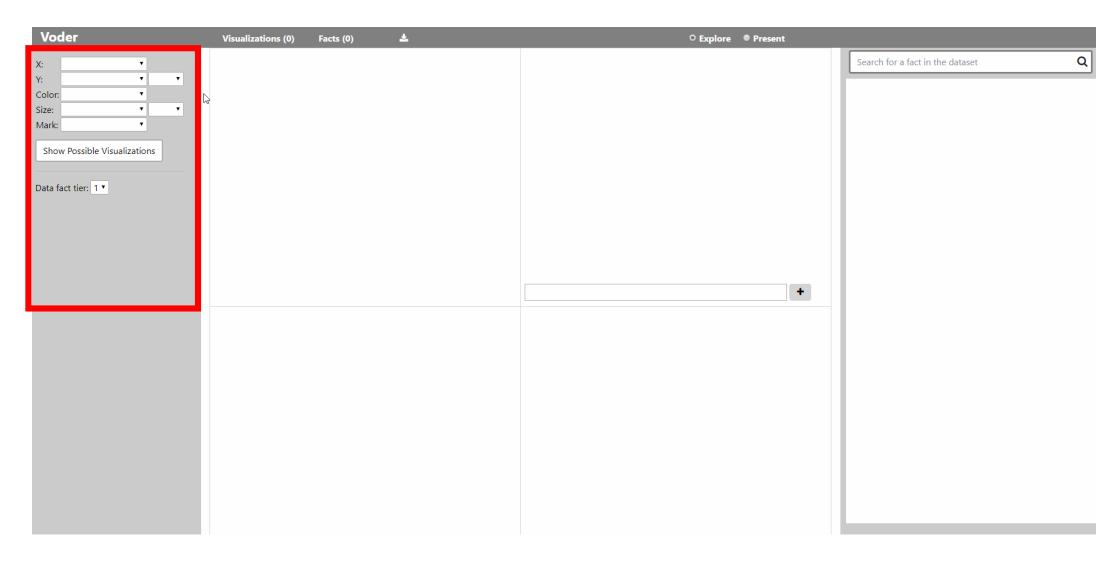


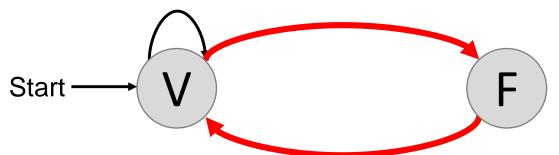


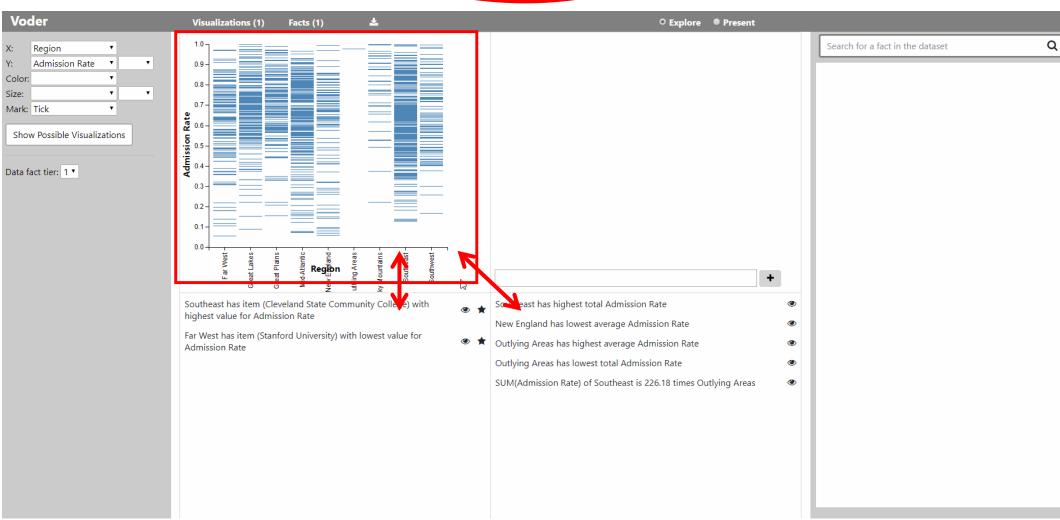


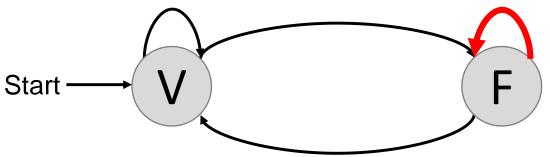
Iterating between Visualizations and Facts during Exploration

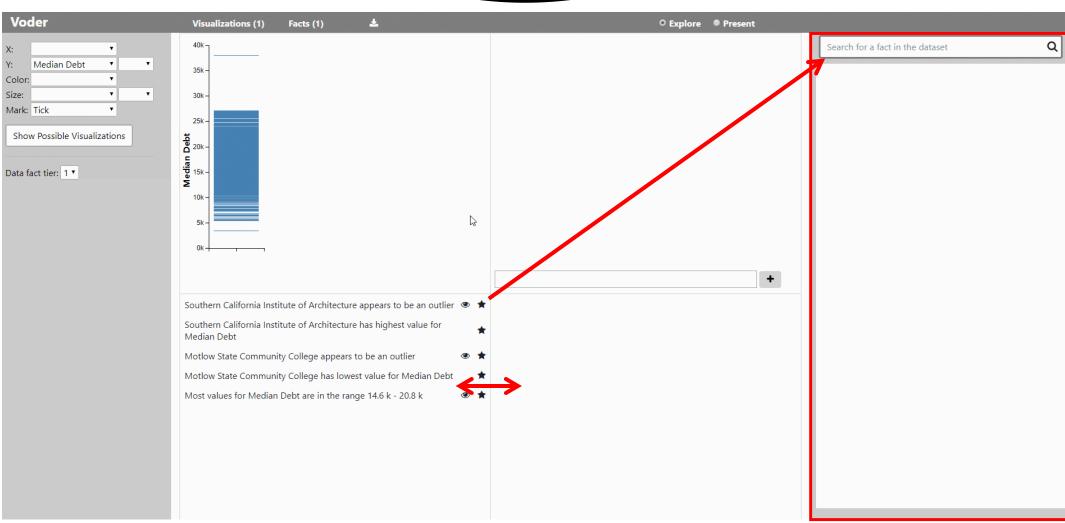


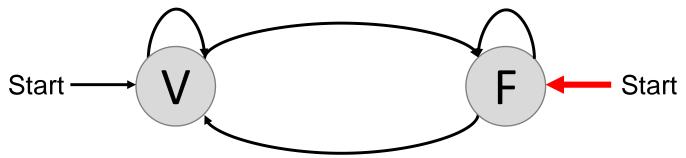


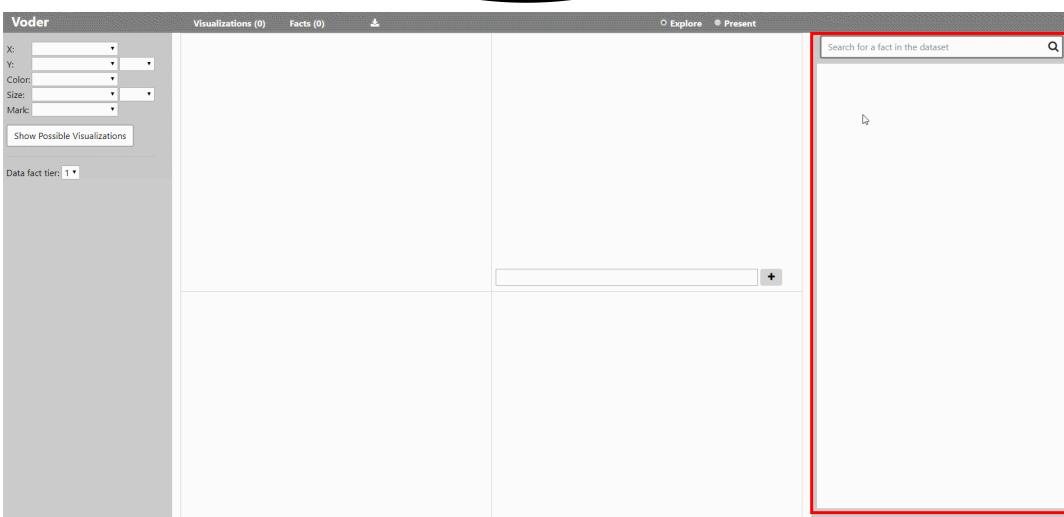












Participant Feedback

Varied preferences for using facts for interpretation.



"It's almost like this tool is training me by showing facts based on a visualization. Now I can use this the other way around like if I wanted to show a fact, I know which visualization I need to check."



"The facts shown were **useful given that I didn't know anything about the dataset**. But if this was a type of dataset that I use on a regular basis, **I'd want the system to tell me facts specific to the domain of the dataset**."

Participant Feedback

• Some experts (2/4) felt suggestion of alternative visualizations was unnecessary.



"I feel the system should be smart enough to select the best visualization for a statement automatically. In fact, when we're working on building some sort of report, I tell my team not to worry about the visualization and always add the default one suggested by the system."

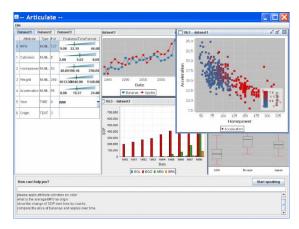
Participant Feedback

 All participants liked suggestion of alternative embellishments and highlighting via data facts.



"it was nice to have the system consistently show facts in the visualization by fading things out. Since getting to possible styling options was easy, I could simply go in and format a chart further when I wanted to."

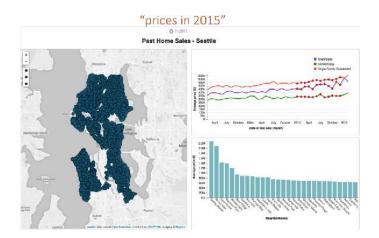
Research Opportunity: Integrating Natural Language Understanding (NLU) and Generation (NLG)



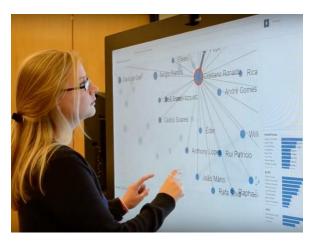
Articulate, Sun et al. 2011



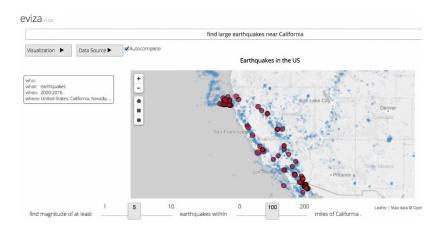
DataTone, Gao et al. 2015



Evizeon, Hoque et al. 2017

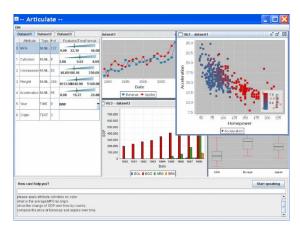


Orko, Srinivasan & Stasko 2017

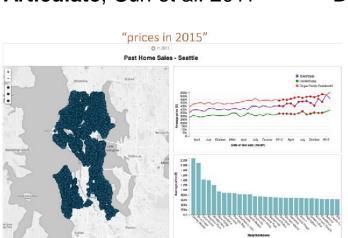


Eviza, Setlur et al. 2016

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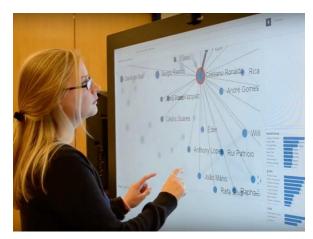
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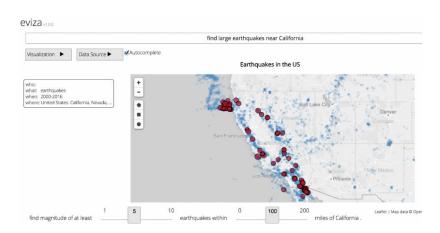
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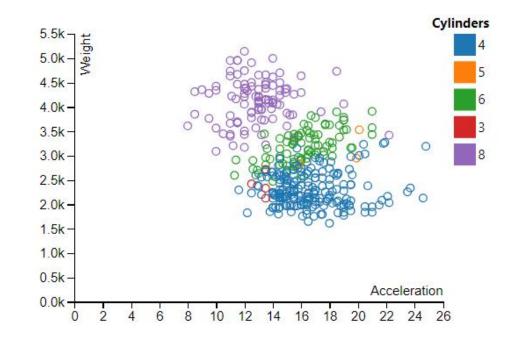


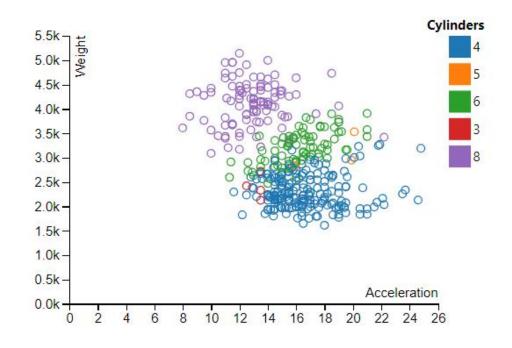
Eviza, Setlur et al. 2016





Compare weight and acceleration for cars with different cylinder counts





Here are some commands you might want to try:

- Is there a group of cars that exhibits a strong correlation between acceleration and weight?
- · Highlight heavy but fast cars.



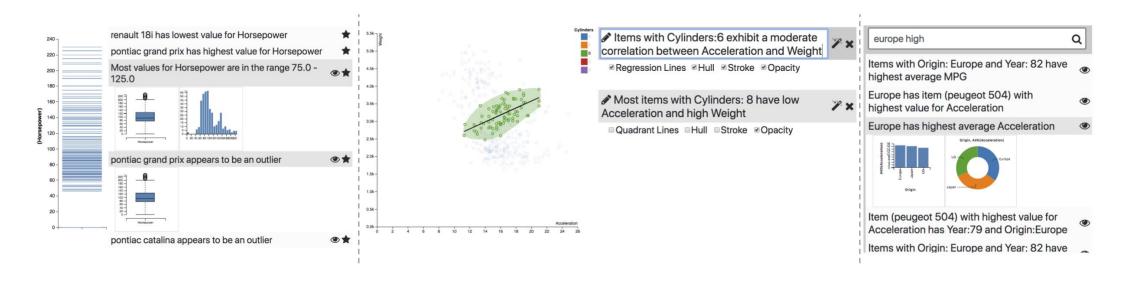
Summary

Augmenting visualizations with interactive data facts helps:

- Interpret visualizations and explore alternatives for communication
- Facilitate flexible exploration strategies allowing users to switch between top-down and bottom-up exploration

Thank You

voder-vis



Augmenting visualizations with interactive data facts helps:

- Interpret visualizations and explore alternatives for communication
- Facilitate flexible exploration strategies allowing users to switch between top-down and bottom-up exploration

Arjun Srinivasan (2010_arjun)

Steven M. Drucker Alex Endert John Stasko



Backup slides...

Potential Risks

 Participants skipped visualizations when the system did not show facts (Trust)

 Ability to search for facts and select visualizations and embellishments to show those can be misused (Deception)

Usage Summary

Visualizations created	86 (4-12 per session)
Corresponding data facts saved	119 (4-17 data facts per session)
System generated	102
Manually entered	17
Search queries executed	31 (9 sessions, 1-9 per session)

Overall, Horsepower and Weight have a strong correlation

Attributes: Horsepower, Weight

Tasks: Correlate

Most items with Origin: Japan have low Horsepower and low Weight

Attributes: Horsepower, Weight

Tasks: Characterize Distribution,

Filter

Value: Japan

Future Work

- Integrating NLU and NLG
- Integration with partial view specification-based tools
- Recommending exploratory facts and visualizations based on user interest

Tableau Voyager Visual Data
Exploration Tools
(w/ Interactive Data Facts)

ChartAccent VisualQ

Focus: Visual Data

Exploration

Focus: Data-driven

Communication

Voyager: Wongsuphasawat et al. (2016)

ChartAccent: Ren et al. (2017)

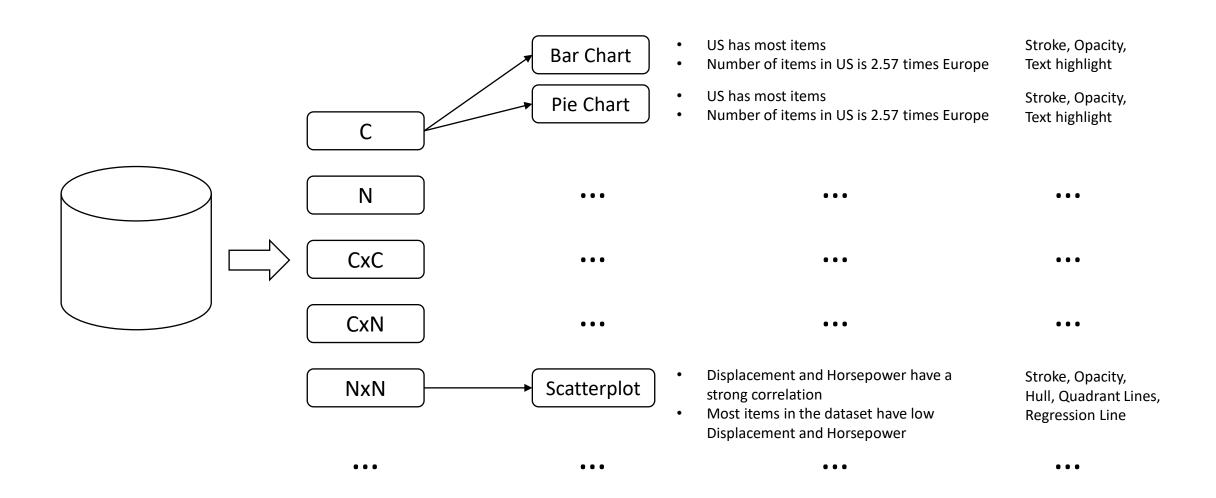
VisualQ: Kong et al. (2017)

Static Data Facts: Pros and Cons

- + Help detect salient facts or confirm inferences
- + Provide richer information about user intent
- + Aid communication or sharing of findings

- Difficult to read facts and mentally map to visualization
- Alternative ways to show facts remain unexplored

How it works?



Behavior highlights

- Experts:
 - More V->V than non-experts
- Novices:
 - Used search most
 - Almost no V->V
- Search feature:
 - 3 participants started with search (one in each group).
 - 2 used it more after they tried it once.
 - Results were clicked 18/31 times (58%)